

EXHIBIT 4

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:

One Aviation Corporation

Debtor(s).

CHAPTER 7

CASE NO. 18-12309-JKS

RE: Docket No. 1355, 1363

ORDER OF DISTRIBUTION

AND NOW, the Trustee, George L. Miller, is hereby ordered and directed to (i) distribute to the parties in interest listed in the attached Distribution Schedule(s) estate monies in the amounts indicated in such Schedule(s), within thirty (30) days of the entry of the final orders on compensation and expenses, and, (ii) transmit to the United States Trustee, within one hundred and twenty-five (125) days after the appeal period for this order expires, statements for all estate deposit or investment accounts indicating zero balances and all cancelled checks corresponding to disbursements of estate funds as shown in the Trustee's Final Report and Account.

**Dated: January 3rd, 2024
Wilmington, Delaware**


**J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE**

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 18-12309- JKS

Case Name: ONE AVIATION CORPORATION

Trustee Name: George L. Miller

Balance on hand: \$ 865,374.49

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 105	DWC Pine Investments I, Ltd.	28,595,418.67	0.00	0.00	0.00
(11) 20051	Cantor Fitzgerald Securities	0.00	0.00	0.00	0.00
(11) 20066	Zhejiang Jinggong Holding Co., Ltd.	4,192,542.00	0.00	0.00	0.00
(11) 20074	CRYSTAL FINANCIAL SBIC LP	0.00	0.00	0.00	0.00
86	CRYSTAL FINANCIAL SBIC LP	448,475.29	0.00	0.00	0.00
79	Emmet, Marvin & Martin, LLP	242,383.46	0.00	0.00	0.00
80	Emmet, Marvin & Martin, LLP	0.00	0.00	0.00	0.00
83	Ashby & Geddes, P.A.	57,058.75	0.00	0.00	0.00
84	CITIKING INTERNATIONAL US, LLC	77,000,000.00	950,000.00	950,000.00	0.00
85	Crowell & Moring LLP	68,067.50	0.00	0.00	0.00
(11) 20067	CRYSTAL FINANCIAL SBIC LP	0.00	0.00	0.00	0.00
87	Cantor Fitzgerald Securities	92,766,030.22	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 0.00Remaining balance: \$ 865,374.49

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - George L. Miller	172,482.52	0.00	172,482.52
Trustee, Expenses - George L. Miller	231.08	0.00	231.08
Fees, United States Trustee	5,667.40	0.00	5,667.40
Attorney for Trustee Fees (Other Firm) - Cozen O'Connor	210,184.00	156,989.50	53,194.50
Attorney for Trustee Expenses (Other Firm) - Cozen O'Connor	8,642.60	6,738.19	1,904.41

Total to be paid for chapter 7 administrative expenses: \$ 233,479.91Remaining balance: \$ 631,894.58

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Prior Chapter Attorney for Trustee/DIP Fees (Other Firm) - Paul Hastings LLP	2,026,781.90	2,026,781.90	0.00
Prior Chapter Attorney for Trustee/DIP Fees (Other Firm) - Young Conaway Stargatt & Taylor	275,596.10	275,596.10	0.00
Other Prior Chapter Professional's Fees - Ernst & Young LLP	361,408.23	361,408.23	0.00
Other Prior Chapter Professional's Fees - Duff & Phelps Securities, LLC	6,179.65	6,179.65	0.00
Other Prior Chapter Professional's Fees - Landis Rath & Cobb LLP	81,798.10	81,798.10	0.00
Other Prior Chapter Professional's Fees - Conway Mackenzie, LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC	18,222.73	18,222.73	0.00
Other Prior Chapter Professional's Fees - Wyse Advisors LLC	240,371.65	0.00	0.00
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Carroll Services LLC	144,863.74	0.00	0.00
Other Prior Chapter Professional's Fees - Carroll Services LLC	0.00	0.00	0.00
Other Prior Chapter Professional's Fees - Aircraft Partner N58EH Dst.	1,290,274.75	0.00	0.00
Other Prior Chapter Professional's Fees - Jane X. Wang	400,000.00	0.00	0.00
Other Prior Chapter Professional's Fees - AML Global Eclipse LLC	500,000.00	0.00	500,000.00
Other Prior Chapter Professional's Fees - Epiq Corporate Restructuring LLC (ADMINISTRATIVE)	311,455.01	0.00	131,894.58
Other Prior Chapter Professional's Fees - Lowenstein Sandler LLP (ADMINISTRATIVE)	77,641.23	77,641.23	0.00
Other Prior Chapter Professional's Fees - Bank of America, N.A. (ADMINISTRATIVE)	1,075,640.92	0.00	0.00
Prior Chapter Trade Debt - Astronics Corporation	4,059.00	0.00	0.00
Prior Chapter Trade Debt - Traffic Manson	500.00	0.00	0.00

Total to be paid for prior chapter administrative expenses: \$ 631,894.58

Remaining balance: \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$211,699.69 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 006	Department of the Treasury - IRS	10,000.00	0.00	0.00
(11) 015	Department of the Treasury - IRS	5,000.00	0.00	0.00
(11) 020	Department of the Treasury - IRS	0.00	0.00	0.00
(11) 036p	Franchise Tax Board	1,721.67	0.00	0.00
(11) 044p	NM Taxation and Revenue Dept.	523.05	0.00	0.00
(11) 048	Design Eye-Q LLC	7,200.00	0.00	0.00
(11) 128p	Wisconsin Department of Revenue	2,600.00	0.00	0.00
(11) 134p	Department of the Treasury - IRS	819.61	0.00	0.00
(11) 20004	Bernco Treasurer/County of Bernalillo	0.00	0.00	0.00
(11) 20005	Bernco Treasurer/County of Bernalillo	183,835.36	0.00	0.00

Total to be paid for priority claims: \$ 0.00

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$10,482,227.06 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 023	FedEx Corporate Services Inc.	31,871.88	0.00	0.00
(11) 024	Sunbelt Rentals	2,446.15	0.00	0.00
(11) 028	Aerowind Corporation	46,018.72	0.00	0.00
(11) 029	Joshua Aviation Services LLC	90,058.15	0.00	0.00
(11) 036u	Franchise Tax Board	998.83	0.00	0.00
(11) 037	Neustar Inc.	1,059.20	0.00	0.00
(11) 038	National Calibration Inc.	5,794.12	0.00	0.00
(11) 039	Commonwealth Edison Company	714.40	0.00	0.00
(11) 040	LinkedIn	5,625.00	0.00	0.00
(11) 041	Klune Industries Inc.	338,000.00	0.00	0.00
(11) 044u	NM Taxation and Revenue Dept.	85.00	0.00	0.00
(11) 045	Traverse LLC	354,258.16	0.00	0.00
(11) 046	Colling and Herbers PC	19,553.57	0.00	0.00
(11) 050	Steve & Leslie E. Adams	21,500.00	0.00	0.00
(11) 057	Life Insurance Company of North America	30,843.28	0.00	0.00
(11) 059	Mecaer America Inc.	257,037.58	0.00	0.00
(11) 060	The Citon Computer Corp	1,053.42	0.00	0.00
(11) 065	Jeff Foster Trucking, Inc.	2,900.00	0.00	0.00
(11) 073	Neelu Aviation LLC	0.00	0.00	0.00
(11) 081	Heights Security Inc.	1,125.00	0.00	0.00
(11) 090	Jane X. Wang	400,000.00	0.00	0.00
(11) 091	Jane X. Wang	0.00	0.00	0.00
(11) 093	Best Western Premier Waterfront Hotel	3,373.17	0.00	0.00
(11) 095	Henry & Katheryn Orlosky	426,314.00	0.00	0.00
(11) 098	City of Aurora	5,700.00	0.00	0.00
(11) 100	Padal Inc.	75,006.58	0.00	0.00
(11) 104	Experimental Aircraft Association, Inc.	69,178.78	0.00	0.00
(11) 110	Wilkerson Guthmann	52,930.00	0.00	0.00
(11) 115	Beth Virginia Thompson Skye	20,000.00	0.00	0.00
(11) 128u	Wisconsin Department of Revenue	500.00	0.00	0.00
(11) 134u	Department of the Treasury - IRS	158.16	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
(11) 20006	Blue Cross Blue Shield of New Mexico	222,107.51	0.00	0.00
(11) 20008	A Ron Resources LLC	0.00	0.00	0.00
(11) 20009	A Ron Resources LLC	0.00	0.00	0.00
(11) 20011	Forest Air, LLC	0.00	0.00	0.00
(11) 20014	American Precision Avionics	36,663.87	0.00	0.00
(11) 20016	Brigitte Vonk	44,450.00	0.00	0.00
(11) 20018	Yash Technologies, Inc.	185,048.86	0.00	0.00
(11) 20020	Kurtzman Carson Consultants, LLC	3,473.35	0.00	0.00
(11) 20021	Cellco Partnership; Verizon Wireless	0.00	0.00	0.00
(11) 20038u	Astronics Corporation	45,000.00	0.00	0.00
(11) 20042	Edward M. Lundeen	0.00	0.00	0.00
(11) 20044	Chicago Executive Airport	45,157.32	0.00	0.00
78	Astronics Advanced Electronic Systems	36,223.00	0.00	0.00
82	Liftforward Inc.	0.00	0.00	0.00
88	Honeywell International, Inc.	7,600,000.00	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for tardily filed general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00